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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of annual general meeting of Yuanda China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 April 2013 and published on 25 April 2013 (the “**AGM Notice**”), a copy of which is also contained in the circular of the Company in relation to renewal of general mandate to issue shares and to repurchase shares, re-election of directors and notice of annual general meeting dated 26 April 2013 and published on 25 April 2013 (the “**Circular**”).

The Company noticed a clerical error in note 4 to the AGM Notice and the copy of AGM Notice contained in the Circular, relating to the closure date of the register of members of the Company for the entitlement to attend and vote at the forthcoming annual general meeting of the Company. The Company therefore wishes to clarify that the aforesaid note 4 should read:

“The register of members of the Company will be closed from 24 May 2013 to 29 May 2013 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for the entitlement to attend and vote at the forthcoming Annual General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 23 May 2013.”

Save as disclosed above, all other information in the AGM Notice and the Circular shall remain unchanged.

By order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

Hong Kong, 26 April 2013

As at the date of this announcement, the executive directors are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wu Qingguo and Mr. Wang Lihui, and the independent non-executive directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.