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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

PROFIT WARNING

This announcement is made by Yuanda China Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance Cap. 571 of the Laws of Hong Kong and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of unaudited management accounts of the Group for the six months ended 30 June 2015, the loss and loss attributable to equity shareholders of the Group for the six months ended 30 June 2015 is expected to increase by approximately 50% to 80% and 0% to 30% respectively as compared with that of same period of 2014. The main reasons for such increase of losses are due to: 1) the significant investment decline in real estate sector which is affected by global macroeconomic downturn; and 2) the slowdown of receivables collection which has been affected by the tightening policy of domestic credit market.

The information contained in this announcement is only based on the preliminary assessment by the management with reference to the information currently available and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Shareholders and investors should read carefully the results announcement of the Company for the six months ended 30 June 2015, which is expected to be published in late August 2015.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yuanda China Holdings Limited
Mr. Kang Baohua
Chairman

17 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wang Lihui and Mr. Zhang Lei, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.